



## Overview of Changes in General Ledger/Commitment Control

NEW FUNCTIONALITY	WHAT IT MEANS TO YOU
General Ledger WorkCenter	You will be able to navigate to one place for the majority of the work that you need to do in the GL & KK modules. You will be able add links, queries, and reports that you find useful but are not included in the delivered WorkCenter.
ChartField Request Form	Authorized users will submit ChartField request using an electronic form in VISION. Approval workflow will be available for Departments that choose to implement it.
Journal approval workflow	There will be an audit trail of who submitted and approved journals.
Recurring journal entries	You will be able create journals that will move funds on a regular basis. For example, you record monthly revenue in a certain account. However, a portion needs to be re-allocated to another account. A recurring journal will do this for you if it occurs every month throughout the fiscal year.
Journal Description will be a required field on a general ledger journal.	You will not be able to forget to enter a journal description.
Journal Class will be a required field on a general ledger journal.	You will not be able to forget to designate whether the journal is for a prior year or current year.
When copying a journal, the "recalculate budget date" box will default as checked.	You will not have to remember to check this box when copying journals.
Fund and DeptID will be required fields in AP, AR, EX, PO, BI and GL. DeptID will be a required field in AM for all business units. Fund will also be a required field in AM for Business units that have assets in Enterprise, internal service and fiduciary funds.	Transactions will not be able to pass edits if the fields are missing so you will not forget to enter one of these fields.
There will be a system edit that compares the fiscal year associated with the budget journal date with the budget period on all Budget Journals.	You will no longer be able to enter a budget period that is different than the fiscal year on budget journals. This will eliminate the need for Finance to unpost budget journals with the fiscal year and budget period out of sync and require departments to reenter the journals correctly.